

SEM CONSORTIUM

2025 AGENDA

Tuesday, October 28

8:00 AM - 9:30 AM

VIP Connect (Value, Information, Partnership)

10:00 AM - 10:30 AM

Welcome Remarks Grand Ballroom

10:50 AM - 11:35 AM

Next-Gen Credit: Investing in Emerging Managers *Mercury Ballroom*

Navigating the Real Estate M&A Landscape

Trianon Ballroom

Perpetual Motion: How Evergreen Structures are

Reshaping Private Markets Rendezvous Ballroom

11:55 AM - 12:40 PM

Beyond the Border: Alpha Opportunities

Across the Globe Mercury Ballroom

More Treats and Less Tricks for Emerging Managers?

Trianon Ballroom

Advising Through Uncertainty:

Consultant Insights for the Current Market Rendezvous Ballroom

12:45 PM - 2:00 PM

Lunch & Manager Spotlight:

One-on-One on the Richter Scale

Grand Ballroom

2:15 PM - 3:45 PM

LP Intensive Mercury Ballroom

2:15 PM - 3:45 PM

GP Bootcamp

Private Equity Trianon Ballroom

Real Estate & Infrastructure Rendezvous Trianon

Absolute Return Strategies & Credit Petit Trianon

4:00 PM - 4:30 PM

Investors in Action

Treasurer Erick Rusell Mercury Ballroom

Kalina Berova Trianon Ballroom

Shannon O'Leary Rendezvous Trianon

6:00 PM - 9:00 PM

SEM Consortium 2025 Reception The Grill & Pool

Wednesday, October 29

8:30 AM - 10:00 AM

General Breakfast Grand Ballroom

8:30 AM - 10:00 AM

VIP Connect (Value, Information, Partnership)

10:15 AM - 11:00 AM

Innovating in Private Equity: How the Market is

Leveraging Continuation Funds

Mercury Ballroom

Sourcing or Stalling: Why Infrastructure Emerging

Managers Must Differentiate to Thrive

Americas Hall

11:20 AM - 12:05 PM

Behind the Curtain: Investing with Real Estate

Emerging Managers

Mercury Ballroom

Winning in Credit Secondaries:

Strategy in a Shifting Market

Americas Hall

12:15 PM - 1:30 PM

Lunch & Featured Speaker Grand Ballroom

1:30 PM - 3:00 PM

Closing Remarks & Networking Reception Grand Ballroom

